

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P. C.

MARTIN TODTMAN
BARTON NACHAMIE
ALEX SPIZZ
PETER A. JOHNS*
ROBERT D. TOLZ
ARTHUR GOLDSTEIN
PERRY L. COHEN
IVAN SERCHUK
PAUL RICHARD KARAN
JOSEPH P. CERVINI, JR.
JANICE B. GRUBIN

SENIOR COUNSEL
STEPHEN D. OESTREICH

SPECIAL COUNSEL
WESLEY CHEN

* ADMITTED IN PARIS ONLY
**ADMITTED IN ITALY ONLY

425 PARK AVENUE
NEW YORK, NEW YORK 10022

TELEPHONE: (212) 754-9400
FACSIMILE: (212) 754-6262
E-MAIL: info@tnsj-law.com

9, RUE DU FAUBOURG SAINT-HONORÉ
75008 PARIS, FRANCE

VIA GIUSEPPE MAZZINI, 20
20123, MILANO, ITALY

COUNSEL
FELIPE MONTEJO
ROGER MARION
JILL MAKOWER

OF COUNSEL
HARVEY I. SLADKUS
CARLO MACCALLINI**
PASQUALE CRISPO
SETH D. BADER

Sender's email:
aspizz@tnsj-law.com

March 18, 2011

- Via By Hand -

The Honorable Arthur J. Gonzalez
Chief United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004

- Via Email -

Armando Arce, Jr., Controller
Rock & Republic Enterprises, Inc.
3523 Eastham Drive
Culver City, CA 90232

- Via Email -

Schuyler G. Carroll, Esq.
Robert Hirsh, Esq.
Arent Fox LLP
1675 Broadway
New York, NY 10019-5820

- Via Email -

Richard Morrissey, Esq.
Office of the United States Trustee
33 Whitehall Street – 21st Floor
New York, NY 10004

Re: Rock & Republic Enterprises, Inc., et al.
Chapter 11 Case No. 10-11728 (AJG) (Jointly Administered)

Pursuant to an Order dated April 28, 2010 our firm was retained nunc pro tunc to April 1, 2010 to represent the Debtors-in-Possession in the above referenced Chapter 11 case. By Order dated April 29, 2010 (the "Compensation Order") the Bankruptcy Court has authorized payment of 80% of our monthly fees and 100% of our monthly expenses.

During the period from February 1, 2011 through February 28, 2011 our fees for services rendered as counsel to the Debtors-in-Possession were \$127,807.75. Our disbursements during this period were \$1,910.62. A detailed billing statement for the



MEMBER OF LAWYERS ASSOCIATED WORLDWIDE WITH LAW FIRMS IN OVER 106 JURISDICTIONS

Armando Arce, Jr.
Schuyler G. Carroll, Esq.
Robert Hirsh, Esq.
Richard Morrissey, Esq.
March 18, 2011
Page 2 of 2

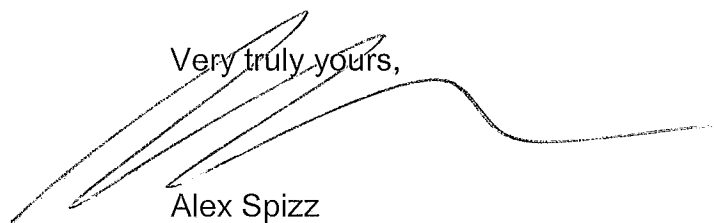
period is enclosed for your information and review. The billing statement sets forth the name of each attorney who rendered services and the applicable billing rate. The report also breaks down the services by category as required by the fee guidelines.

BY SUBMITTING THIS UNREDACTED BILLING STATEMENT, TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C. DOES NOT WAIVE THE ATTORNEY-CLIENT PRIVILEGE OR WORK PRODUCT PRIVILEGE, ALL OF WHICH ARE EXPRESSLY PRESERVED.

In accordance with Compensation Order unless we receive an objection to our monthly billing statement is received within thirty-five (35) days following the month of which compensation is sought, the Debtors shall remit to Todtman, Nachamie, Spizz & Johns, P.C. the sum of \$102,246.20 representing 80% of \$127,807.75 and \$1,910.62 representing 100% of the disbursements incurred during the applicable period, for a total payment of \$104,156.82.

If you have any questions with respect to this billing statement, please do not hesitate to contact the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Alex Spizz', with a long, sweeping horizontal stroke extending to the right.

Alex Spizz

AS:sn
Enclosure

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

425 PARK AVENUE
NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

Page: 1
March 15, 2011
CLIENT NO: 11931M

ATTN: ARMANDO ARCE, JR.

COVER STATEMENT

	Balance
11931-0000 RE: CASE ADMINISTRATION	\$3,708.50
11931-0003 RE: ASSET DISPOSITION	\$401.00
11931-0004 RE: ASSET ANALYSIS & RECOVERY	\$609.00
11931-0005 RE: BUSINESS OPERATIONS	\$5,951.00
11931-0006 RE: CLAIMS ADMINISTRATION & OBJECTIONS	\$71,952.00
11931-0008 RE: FEE APPLICATIONS	\$1,711.50
11931-0009 RE: FEE/EMPLOYMENT OBJECTIONS	\$697.50
11931-0010 RE: PLAN & DISCLOSURE STATEMENT	\$19,926.25
11931-0012 RE: LITIGATION	\$19,902.00
11931-0013 RE: LEASES/EXCUTORY CONTRACTS	\$2,949.00
 TOTAL FEES	 \$127,807.75
 TOTAL DISBURSEMETS	 \$1,910.62
 TOTAL FEES AND EXPENSES	 <u>\$129,718.37</u>

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ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

Page: 1
March 15, 2011
CLIENT NO: 11931-0000M
STATEMENT NO: 210160

ATTN: ARMANDO ARCE, JR.

~~RE: CASE ADMINISTRATION~~

LEGAL SERVICES

		TIME	
02/01/2011	JLM	CONFERENCE WITH A. SPIZZ RE: REVIEWING PLEADINGS IN ALL LITIGATIONS TO SEE IF THERE ARE ANY PARTIES WHO WERE NOT LISTED IN SCHEDULES AND WHO DID NOT FILE A PROOF OF CLAIM (.1); REVIEW PLEADINGS AND PREPARE LIST (.5)	0.60 252.00
02/03/2011	JLM	REVIEW PRE-PETITION LITIGATION BINDERS TO CONFIRM THAT ALL PARTIES WERE EITHER SCHEDULED OR FLED PROOFS OF CLAIM AND PREPARE CHART (.5); E-MAIL TO A. SPIZZ RE: SAME (.1)	0.60 252.00
02/04/2011	JLM	E-MAIL TO S. NOBLES AND W. YEUNG RE: KANG	0.10 42.00
02/09/2011	JLM	TELEPHONE CONFERENCE WITH CHAMBERS RE: CORRUPTED DISKS; E-MAIL PROPOSED ORDERS TO CHAMBERS	0.20 84.00
02/10/2011	JLM	E-MAIL TO B. BUTLER FORM OF A PRO HAC VICE APPLICATION AND ORDER	0.10 42.00
02/11/2011	JLM	CONFERENCE WITH A. GOLDSTEIN RE: NEW ACCOUNTANT RETENTION (.1); REVIEW DRAFT OF PRO HAC VICE APPLICATION AND ORDER PREPARED BY B. BUTLER	0.10 42.00
	JLM	CONFERENCE WITH A. SPIZZ RE: RETAINING MALCUM AND REVIEW E-MAIL RE: SAME	0.10 42.00
02/15/2011	JLM	CONFERENCE WITH A. GOLDSTEIN RE: RETAINING ACCOUNTANTS AND RE: MOSS ADAMS (.1); REVIEW AND REVISE RETENTION PAPERS PREPARED BY	

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 2

March 15, 2011

CLIENT NO: 11931-0000M

STATEMENT NO: 210160

RE: CASE ADMINISTRATION

		TIME	
	MARCUM AND REVISE SUBSTANTIALLY (1.0); CONFERENCE WITH A. GOLDSTEIN RE: BLENDED HOURLY RATE ISSUE (.1); E-MAIL TO L. LEE RE: ADDITIONAL REVISIONS AND QUESTIONS (.3); DRAFT NOTICE OF MARCUM APPLICATION AND E-MAIL TO L. LEE RE: SAME (.3)	1.80	756.00
JLM	REVIEW MARK UP OF PRO HAC VICE APPLICATION OF BUTLER AND ORDER AND E-MAIL TO BUTLER	0.20	84.00
02/16/2011			
JLM	E-MAIL TO L. LEE AND A. GOLDSTEIN AND VIET DO RE: MARCUM APPLICATION AND REVISIONS NEEDED; REVIEW REVISED PAPERS; E-FILE APPLICATION AND SERVE APPLICATION	0.90	378.00
AG	REVIEW RETENTION OF ACCOUNTANTS FOR 2010 TAX RETURNS APPLICATION (.4); E-MAILS WITH CLIENT AND ACCOUNTANTS RE: SAME (.2)	0.60	315.00
02/17/2011			
JLM	REVIEW PRO HAC VICE MOTION AND ORDER TO C. MANDERSON AND DRAFT LETTER TO JUDGE ENCLOSING SAME AND PRO HAC VICE MOTION OF B. BUTLER	0.30	126.00
JLM	LETTER TO JUDGE ENCLOSING MOTION FOR RETENTION OF MARCUM LLP AND AFFIDAVIT OF SERVICE	0.20	84.00
AG	PARTICIPATE IN WEEKLY PROFESSIONAL CALL	0.50	262.50
02/18/2011			
JLM	E-MAIL TO A. SPIZZ AND A. GOLDSTEIN RE: VOICE MAIL FROM R. MORRISSEY RE: MARCUM RETENTION APPLICATION; CONFERENCE WITH A. GOLDSTEIN AND A. SPIZZ RE: SAME	0.20	84.00
JLM	E-MAIL TO B. BUTLER RE: E-FILING AND SERVING RESPONSE TO SIMMS SIGAL MOTION TO COMPEL; E-FILE SAME FROM HOME THIS EVENING; E-MAILS TO BUTLER RE: SAME	0.40	168.00
02/24/2011			
JLM	CONFERENCE WITH A. GOLDSTEIN RE: MARCUM	0.10	42.00

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

ROCK & REPUBLIC ENTERPRISES, INC.

RE: CASE ADMINISTRATION

Page: 3

March 15, 2011

CLIENT NO: 11931-0000M

STATEMENT NO: 210160

	TIME	
02/25/2011		
AS CONFERENCE WITH A. GOLDSTEIN AND J. MAKOWER RE: TELEPHONE CONFERENCE WITH COMMITTEE	0.50	275.00
JLM REVISE MARCUM PROPOSED RETENTION ORDER AND E-MAIL TO A. GOLDSTEIN RE: SAME (.2); E-MAILS AND TELEPHONE CONFERENCE WITH VIET DO RE: 401K AUDIT AND 2010 TAXES (.3); CONFERENCE WITH A. GOLDSTEIN AND E-MAILS WITH A. GOLDSTEIN RE: SAME AND RE: 2010 TAX RETURNS (.2); TELEPHONE CONFERENCE WITH A. GOLDSTEIN AND VIET DO RE: SAME AND E-MAIL REVISED PROPOSED ORDER TO R. MORRISSEY (.3)	0.90	<u>378.00</u>
TOTAL LEGAL SERVICES THIS MATTER	8.40	3,708.50

DISBURSEMENTS

PHOTOCOPYING	902.60
GROUND TRANSPORTATION	217.56
POSTAGE	260.92
MEAL(S)	110.32
SECRETARY OVERTIME - TO PAPERS ON EXPEDITE BASIS	87.50
PRIMUS TELECOMMUNICATIONS	34.54
PACER SERVICE CENTER	81.92
AT & T TELECONFERENCE SERVICES	52.49
LEXIS NEXIS - RESEARCH CHARGES	<u>162.77</u>
TOTAL DISBURSEMENTS THROUGH 02/28/2011	1,910.62
TOTAL CURRENT WORK	5,619.12
TOTAL THIS MATTER	<u>\$5,619.12</u>
TOTAL DUE THIS MATTER	<u>\$5,619.12</u>

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NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

Page: 1

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

March 15, 2011
CLIENT NO: 11931-0003M
STATEMENT NO: 210161

ATTN: ARMANDO ARCE, JR.

RE: ASSET DISPOSITION

LEGAL SERVICES

		TIME	
02/02/2011			
JLM	E-MAIL TO A. GOLDSTEIN AND A. SPIZZ RE: SAMPLE SALE AT EASTHAM PROPERTY AND E-MAILS WITH VIET DO RE: SAME; E-MAILS WITH A. SPIZZ RE: ONE STOP	0.20	84.00
02/03/2011			
JLM	E-MAIL TO A. SPIZZ RE: EASTHAM AVENUE PERMIT ISSUE; CONFERENCE WITH A. SPIZZ RE: CALL FROM B. ARMSTRONG RE: COMMENTS BY R. HIRSH	0.10	42.00
02/17/2011			
AS	ATTEND WEEKLY CONFERENCE CALL WITH ALL PROFESSIONALS RE: CONFIRMATION AND SALE OF ASSETS	0.50	275.00
	TOTAL LEGAL SERVICES THIS MATTER	0.80	401.00
	TOTAL CURRENT WORK		401.00
	TOTAL THIS MATTER		<u>\$401.00</u>
	TOTAL DUE THIS MATTER		<u>\$401.00</u>

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ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

Page: 1
March 15, 2011
CLIENT NO: 11931-0004M
STATEMENT NO: 210162

ATTN: ARMANDO ARCE, JR.

RE: ASSET ANALYSIS & RECOVERY

LEGAL SERVICES

	TIME	
02/25/2011		
JLM CONFERENCE WITH A. GOLDSTEIN RE: COMMITTEE'S LETTER AND RELATED ISSUES (.1); CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: VEHICLES (.1)	0.20	84.00
JLM TELEPHONE CONFERENCE CALL WITH COMMITTEE RE: LIQUIDATING TRUST AGREEMENT (.75); MEETING WITH A. SPIZZ AND A. GOLDSTEIN RE: VEHICLES, LIQUIDATING TRUST ISSUES, TOTAL CLAIM ESTIMATES, ETC. (.5)	1.25	525.00
TOTAL LEGAL SERVICES THIS MATTER	1.45	609.00
TOTAL CURRENT WORK		609.00
TOTAL THIS MATTER		<u>\$609.00</u>
TOTAL DUE THIS MATTER		<u>\$609.00</u>

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NEW YORK, N.Y. 10022

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FACSIMILE (212) 754-6262

Page: 1

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

March 15, 2011
CLIENT NO: 11931-0005M
STATEMENT NO: 210163

ATTN: ARMANDO ARCE, JR.

RE: BUSINESS OPERATIONS

LEGAL SERVICES

		TIME	
02/01/2011			
AS	TELEPHONE CONFERENCE WITH DEBTOR AND PROFESSIONAL - OPERATIONAL ISSUES PRIOR TO CLOSING WITH VF	1.00	550.00
AS	REVIEW APA WITH VF ON TELEPHONE CONFERENCE WITH DEBTOR	0.80	440.00
02/04/2011			
AS	TELEPHONE CONFERENCE WITH CC COUNSEL AND CRO RE: WINDOW ISSUES AND SPRING ST.	1.00	550.00
AS	E-MAIL WITH VF AND CC RE: AGREEMENT WITH WYNN HOTEL	0.40	220.00
AS	TELEPHONE CONFERENCE WITH ATTORNEY FOR WYNN HOTEL RE: DISTRIBUTION AGREEMENT	0.50	275.00
02/08/2011			
AG	MEETING WITH LURIE RE: DISCUSS MISCELLANEOUS MATTERS INCLUDING S. ROBERTSON, IP ISSUES, ETC.	1.20	630.00
02/10/2011			
AG	REVIEW SAMPLE SALE PERMIT - CULVER CITY - E-MAIL PROPOSED TO CULVER CITY LANDLORD ATTORNEY	0.70	367.50
AG	PARTICIPATE IN WEEKLY PROFESSIONAL CALL	0.40	210.00
02/17/2011			
JLM	APPEARANCE AT WEEKLY PROFESSIONALS CONFERENCE CALL	0.30	126.00
02/23/2011			
AG	MEETING WITH G. LURIE RE: SIMMS SIGAL AND MISCELLANEOUS MATTERS RELATING TO WIND DOWN	1.50	787.50
AG	TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL RE: MISCELLANEOUS MATTERS	0.50	262.50

PLEASE NOTE THAT WE NOW ACCEPT CREDIT CARD PAYMENTS
IF YOU WOULD LIKE TO PAY BY MASTERCARD, VISA OR AMERICAN EXPRESS, PLEASE CONTACT
LAURIE NEWMAN AT EXTENSION 309 OR lnewman@tnsj-law.com

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

ROCK & REPUBLIC ENTERPRISES, INC.

RE: BUSINESS OPERATIONS

Page: 2

March 15, 2011

CLIENT NO: 11931-0005M

STATEMENT NO: 210163

		TIME	
	AG TELEPHONE CONFERENCE WITH CREDITORS RE: STATUS	0.30	157.50
02/24/2011			
	AG TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL RE: MISCELLANEOUS MATTERS	0.50	262.50
02/25/2011			
	AS REVIEW AGREEMENT WITH ONE STOP	0.40	220.00
	AG TELEPHONE CONFERENCE WITH DEBTOR PROFESSIONALS	0.80	420.00
	AG TELEPHONE CONFERENCE WITH CREDITOR	0.40	210.00
	AG CONFERENCE WITH A. SPIZZ AND J. MAKOWER RE: DISCUSS TELEPHONE CONFERENCE WITH COMMITTEE PROFESSIONALS	<u>0.50</u>	<u>262.50</u>
	TOTAL LEGAL SERVICES THIS MATTER	11.20	5,951.00
	TOTAL CURRENT WORK		5,951.00
	TOTAL THIS MATTER		<u>\$5,951.00</u>
	TOTAL DUE THIS MATTER		<u>\$5,951.00</u>

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ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

Page: 1

March 16, 2011

CLIENT NO: 11931-0006M
STATEMENT NO: 210171

ATTN: ARMANDO ARCE, JR.

RE: CLAIMS ADMINISTRATION & OBJECTIONS

LEGAL SERVICES

		<u>TIME</u>	
02/01/2011			
SGR	ATTENDANCE ON CONFERENCE CALL WITH COURT; DISCUSSION WITH ALEX SPIZZ AND JILL MAKOWER; REVIEW MEMORANDUM DECISION	1.25	312.50
AS	PREPARE FOR TELEPHONE CONFERENCE WITH COURT ON SPRING STREET OBJECTION TO CLAIM	1.00	550.00
AS	TELEPHONE CONFERENCE WITH THE COURT DECISION ON 144 SPRING ST.	0.50	275.00
AS	REVIEW DECISION BY COURT RE: 144 SPRING ST.	0.40	220.00
AS	E-MAIL TO SPRING'S ATTORNEY - CONFERENCE WITH PER COURT ORDER	0.20	110.00
JLM	CONFERENCE WITH A. SPIZZ RE: COMVEST CLAIM AND GR CLAIM AND OBJECTING TO SAME	0.10	42.00
JLM	BEGIN TO PREPARE CLAIM OBJECTION AGAINST COMVEST	0.30	126.00
JLM	SEARCH FOR SAMPLES OF PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW IN JUDGE GONZALEZ' CASES; E-MAIL TO D. ALEXANDER RE: SAME	0.40	168.00
02/02/2011			
AS	TELEPHONE CONFERENCE WITH COURT RE: DISCOVERY ISSUES RE: CONFIDENTIALITY AGREEMENT - SIMMS SIGAL	0.40	220.00
AS	TELEPHONE CONFERENCE WITH BRENDT BUTLER RE: LOCAL COUNSEL RE: SIMMS SIGAL RE: CONFIDENTIALITY AGREEMENT	0.30	165.00
AS	REVIEW LETTER FROM BUTLER TO COURT RE: SIMMS SIGAL	0.30	165.00
AS	E-MAIL WITH G. FICK RE: SCHEDULING		

PLEASE NOTE THAT WE NOW ACCEPT CREDIT CARD PAYMENTS
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LAURIE NEWMAN AT EXTENSION 309 OR lnewman@tnsj-law.com

March 16, 2011

ROCK & REPUBLIC ENTERPRISES, INC.

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		<u>TIME</u>	
	TELEPHONE CONFERENCE WITH SPRING ST.	0.30	165.00
02/03/2011			
JLM	REVIEW COMVEST PROOF OF CLAIM AND ATTACHMENTS (TERM SHEET AND CORRESPONDENCE) AND BEGIN TO DRAFT OBJECTION TO COMVEST CLAIM	0.70	294.00
JLM	REVIEW GR ACQUISITION'S PROOF OF CLAIM, NOVEMBER 2010 LETTER OF INTENT AND MAY 2010 LETTER OF INTENT; CONFERENCE WITH A. SPIZZ RE: SAME (1.1); RESEARCH FOR GR CLAIM OBJECTION (.4); DRAFT CLAIM OBJECTION (2.0)	3.50	1,470.00
AS	MEETING WITH RSSM - EXPERTS IN SIMMS SIGAL MATTER AND TRAVEL	2.20	1,210.00
AS	PREPARATION FOR TELEPHONE CONFERENCE WITH ATTORNEY FOR SPRING ST. PER COURT ORDER	0.80	440.00
AS	COURT ORDERED TELEPHONE CONFERENCE WITH ATTORNEY FOR SPRING ST.	1.00	550.00
AS	DRAFT E-MAIL TO BASS AND FICKS RE: CLARIFICATION OF COURT OPINION	0.30	165.00
02/04/2011			
JLM	CONTINUE TO DRAFT/REVISE OBJECTION TO GR CLAIM (2.0); CONFERENCE WITH A. SPIZZ RE: SAME (.1); E-MAIL DRAFT OF OBJECTION TO A. GOLDSTEIN AND A. SPIZZ AND E-MAIL TO A. SPIZZ RE: SAME; E-MAIL OBJECTION TO COMMITTEE (.1)	2.20	924.00
JLM	CONFERENCE WITH A. SPIZZ RE: COMVEST CLAIM (.1); DRAFT OBJECTION TO CLAIM OF COMVEST (1.8)	1.90	798.00
AS	E-MAIL WITH J. WEISS RE: SPIELBERG DEPOSITION	0.20	110.00
AS	REVIEW DRAFT OBJECTION TO BLUE STAR CLAIM	0.80	440.00
JLM	E-MAIL TO A. GOLDSTEIN RE: STATUS OF NEW PACIFIC AND ONE STOP, ETC.	0.20	84.00

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 3

March 16, 2011

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		<u>TIME</u>	
02/05/2011	JLM	REVIEW AND REVISE OBJECTION TO COMVEST CLAIM (.5); E-MAIL TO A. SPIZZ, A. GOLDSTEIN AND C. MANDERSON RE: QUESTIONS ON SAME (.2)	0.70 294.00
02/07/2011	JLM	E-MAIL TO J. RENERT AND C. MANDERSON ER COMVEST CLAIM OBJECTION (.1); TELEPHONE CONFERENCE WITH COURTROOM DEPUTY TO REQUEST HEARING DATE FOR COMVEST AND GR CLAIM OBJECTIONS AND E-MAL TO A. SPIZZ AND A. GOLDSTEIN RE: SAME (.2); DRAFT NOTICE OF CLAIM OBJECTION FOR GR (.3); DRAFT NOTICE OF CLAIM OBJECTION FOR COMVEST (.3); CONFERENCE WITH A. SPIZZ RE: COMVEST CLAIM OBJECTION (.1); E-MAIL TO C. MANDERSON RE: SAME (.1)	1.10 462.00
	JLM	TELEPHONE CONFERENCE WITH C. MANDERSON AND A. SPIZZ RE: COMVEST CLAIM OBJECTION	0.20 84.00
	JLM	E-MAIL TO G. SILBERT AND CONFERENCE WITH A. GOLDSTEIN RE: SAME	0.10 42.00
	JLM	E-MAIL TO A. SPIZZ AND A. GOLDSTEIN RE: KANG AND CONFERENCE WITH WITH A. GOLDSTEIN RE: KANG AND E-MAIL TO W. YEUNG RE: KANG	0.20 84.00
	AS	TELEPHONE CONFERENCE AND E-MAIL WITH ATTORNEY FOR SIMMS SIGAL RE: EXPERT REPORT	0.60 330.00
	AS	E-MAILS WITH ATTORNEY FOR 144 SPRING ST. RE: LETTER TO COURT, SCHEDULING CONTINUATION AND OTHER MATTERS	0.80 440.00
	AS	REVIEW DRAFTS OF COMMENTS OBJECTION TO CLAIM; CONFERENCE WITH J. MAKOWER	1.00 550.00
	AS	CONFERENCE WITH CHRIS MANDERSON RE: COMMENT OBJECTION COMVEST	0.30 165.00
	AG	REVIEW SPRING ST. CORRESPONDENCE	1.10 577.50
	AG	REVIEW DRAFT NEW PACIFIC STIPULATION - DISCUSSION WITH ATTORNEY	0.70 367.50

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 4

March 16, 2011

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		TIME	
AG	REVIEW TRIAL EXHIBITS RE: DAMAGE CLAIM CALCULATIONS	1.20	630.00
02/08/2011			
JLM	CONFERENCE WITH A. GOLDSTEIN, G. LURIE AND G. SILBERT RE: SPRING STREET AND ARENT FOX FEES AND NEW PACIFIC, ETC. (.3); MEET WITH G. SILBERT RE: CLAIM ANALYSIS (2.5); QUICK REVIEW OF DOCUMENTS FORWARDED BY G. SILBERT RE: CLAIM ANALYSIS (.2)	3.00	1,260.00
JLM	REVIEW REVISED CLAIM SUMMARY FROM DONLIN RECANO	0.40	168.00
AG	TELEPHONE CONFERENCE WITH JUDGE LANE RE: TRIAL EXHIBITS (.7); TELEPHONE CONFERENCE WITH CO-COUNSEL RE: SAME (.4)	1.10	577.50
AG	MEETING WITH SILBERT RE: CLAIMS ANALYSIS	1.30	682.50
AG	TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL RE: FINDINGS OF FACT; TELEPHONE CONFERENCE WITH CO-COUNSEL RE: SAME (2X); REVIEW TRANSCRIPT	1.70	892.50
AG	TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL RE: NEW PACIFIC - FINDINGS OF FACT	0.30	157.50
02/09/2011			
AG	TELEPHONE CONFERENCE WITH BRUCE ARMSTRONG (2x) RE: FINDINGS OF FACT	0.60	315.00
AG	TELEPHONE CONFERENCE WITH WENDY WALKER RE: STIPULATION OF AGREED FACTS	0.40	210.00
AG	REVIEW AMENDED TRANSCRIPT - NPR	1.40	735.00
02/10/2011			
JLM	TELEPHONE CONFERENCE WITH C. MANDERSON RE: COMVEST CLAIM OBJECTION AND SIMMS SIGAL	0.10	42.00
AG	TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL (.3); TELEPHONE CONFERENCE WITH NP COUNSEL (.2); TELEPHONE CONFERENCE WITH CO-COUNSEL (.2) RE: PROPOSED STIPULATION AND CALCULATIONS	0.70	367.50

March 16, 2011

ROCK & REPUBLIC ENTERPRISES, INC.

CLIENT NO: 11931-0006M
STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		TIME	
AG	REVIEW AMENDED TRANSCRIPTS - NPR	1.90	997.50
AG	REVIEW DRAFT FINDINGS OF FACT AND CONCLUSIONS OF LAW - NPR	1.60	840.00
AG	TELEPHONE CONFERENCE WITH COMMITTEE COUNSEL RE: FINDINGS OF FACT AND CONCLUSIONS OF LAW - STIPULATED FACTS	0.20	105.00
02/11/2011			
JLM	CONFERENCE WITH A. SPIZZ RE: COMVEST CLAIM OBJECTION	0.10	42.00
AS	REVIEW MOTION TO COMPEL TESTIMONY	1.00	550.00
AG	DRAFT AND REVISE FINDINGS OF FACT AND CONCLUSIONS OF LAW/NEW PACIFIC	10.00	5,250.00
02/13/2011			
AG	REVISE FINDINGS OF FACT/NEW PACIFIC	2.90	1,522.50
02/14/2011			
AS	REVIEW, FINALIZE AND CONCLUSION SUBMITTED BY NPR AND COMMITTEE	2.50	1,375.00
AS	E-MAIL - 144 SPRING ST. - TRIAL DATES	0.20	110.00
AS	E-MAIL WITH ATTORNEY FOR SIMMS SIGAL RE: EXPERT REPORTS	0.40	220.00
AG	REVIEW AND REVISE FINDINGS OF FACT AND CONCLUSIONS OF LAW/NEW PACIFIC	4.50	2,362.50
AG	REVIEW FOF AND CONCLUSIONS OF LAW SUBMITTED BY NPR AND COMMITTEE	2.00	1,050.00
AG	TELEPHONE CONFERENCE WITH CLIENTS RE: NPR TRIAL	0.40	210.00
02/15/2011			
AG	DISCUSS NEW PACIFIC WITH J. MAKOWER	0.60	315.00
AG	FURTHER REVIEW OF FOF/COL RE: NP	1.50	787.50
AG	REVIEW FILED CLAIMS/TRANSFERS	1.40	735.00

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 6

March 16, 2011

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		<u>TIME</u>	
02/16/2011			
AS	REVIEW MOTION TO COMPEL - DEPOSITION OF SPIEGBERG	1.20	660.00
AS	E-MAIL WITH ATTORNEY FOR SIMMS SIGAL RE: EXPERT REPORT	0.30	165.00
AG	REVIEW SIMMS SIGAL DOCUMENTS - EMAILS	0.90	472.50
02/17/2011			
JLM	REVIEW E-MAIL FROM B. BUTLER RE: 28 U.S.C. SECTION 1746; RESEARCH RE: SAME AND E-MAIL TO B. BUTLER RE: SAME (.2); REVIEW REVISED COMVEST CLAIM OBJECTION PREPARED BY MSM AND MARK UP WITH COMMENTS AND E-MAIL COMMENTS TO MSM (1.3); RESEARCH RE: BURDEN OF PROOF UNDER SECTION 502 AND E-MAIL CITATIONS TO B. BUTLER (.3); E-MAIL TO J. RENERT RE: COMVEST CLAIM OBJECTION AND E-MAIL WITH B. BUTLER RE: SAME (.1)	1.90	798.00
JLM	DRAFT NOTICE OF GR CLAIM OBJECTION (.3); DRAFT NOTICE OF COMVEST CLAIM OBJECTION (.3)	0.60	252.00
AS	E-MAIL WITH ATTORNEY FOR SIMMS SIGAL RE: DISCOVERY DISPUTE - EXPERT REPORTS	0.60	330.00
AS	DRAFT LETTER UNDER LEGAL RESEARCH 7056-1 REQUESTING CONFERENCE ON SUMMARY JUDGMENT MOTION	1.00	550.00
AS	REVIEW COMMENTS OBJECTION TO CLAIM	1.00	550.00
AG	REVIEW DRAFT OBJECTION TO CONVERT CLAIM	0.90	472.50
AG	REVIEW TRANSFERRED CLAIMS	0.90	472.50
02/18/2011			
AS	PRELIMINARY REVIEW OF SIMMS SIGAL EXPERT REPORT	1.50	825.00
AG	REVIEW CLAIMS - DISCUSSION WITH J. MAKOWER	4.80	2,520.00
AG	TELEPHONE CONFERENCE WITH VIET RE: CLAIMS	0.50	262.50
JLM	REVIEW NOTES AND COMPILE LIST FOR CALL TO		

ROCK & REPUBLIC ENTERPRISES, INC.

RE: CLAIMS ADMINISTRATION & OBJECTIONS

Page: 7

March 16, 2011

CLIENT NO: 11931-0006M
STATEMENT NO: 210171

		<u>TIME</u>	
	VIET DO RE: VARIOUS CLAIMS (1.5); CONFERENCE CALL WITH A. GOLDSTEIN AND VIET DO (1.5); CONFERENCE WITH A. GOLDSTEIN RE: CERTAIN CLAIMS AND SENDING DOCUMENTS TO VIET DO (.5); OBTAIN AND E-MAIL CLAIMS TO VIET DO (.5)	4.00	1,680.00
JLM	CONFERENCE WITH A. GOLDSTEIN RE: L. BUCHWALD AND LIQUIDATING TRUSTEE POSITION	0.10	42.00
JLM	E-MAIL TO B. BUTLER RE: COMVEST CLAIM OBJECTION; E-MAILS TO J. RENERT RE: SAME	0.20	84.00
JLM	CONFERENCE WITH A. GOLDSTEIN RE: BANK OF AMERICA STIPULATION AND E-MAIL TO COMMITTEE COUNSEL RE: CLAIM NO. 180 FILED BY BANK OF AMERICA	0.30	126.00
02/22/2011			
JLM	CONTINUE TO DRAFT OBJECTION TO BLUE RIVER DENIM CLAIM (2.5); DRAFT NOTICE OF MOTION (.3); DRAFT PROPOSED ORDER (.4); BEGIN DRAFTING OBJECTION TO SEAPORT V LLC CLAIM (.3)	3.50	1,470.00
JLM	DRAFT OMNIBUS OBJECTION TO LATE CLAIMS (1.1); DRAFT PROPOSED ORDER (.4); DRAFT NOTICE OF MOTION (.4)	1.90	798.00
JLM	CONFERENCE WITH A. GOLDSTEIN RE: CLAIM OBJECTIONS AND E-MAILS TO COMMITTEE AND A. GOLDSTEIN RE: SAME	0.20	84.00
JLM	DRAFT MEMO TO A. GOLDSTEIN, VIET DO AND G. SILBERT RE: STATUS OF CLAIM ANALYSIS (.9); CONFERENCE WITH A. GOLDSTEIN RE: SAME AND REVISE SAME AND E-MAIL SAME TO VIET DO AND G. SILBERT (.5); E-MAILS WITH VIET DO AND G. SILBERT RE: SAME (.3); TELEPHONE CONFERENCE WITH G. SILBERT RE: CLAIMS AND ARMANDO'S COMPUTER SYSTEM BEING DOWN AND MEETING TOMORROW (.2)	1.90	798.00
JLM	TELEPHONE CONFERENCE WITH COURT TO GET HEARING DATE ON COMVEST CLAIM OBJECTION AND OTHER CLAIM OBJECTIONS (.2); E-MAILS TO B. BUTLER AND J. RENERT RE: STATUS OF COMVEST		

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 8

March 16, 2011

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

RE: CLAIMS ADMINISTRATION & OBJECTIONS

		<u>TIME</u>	
	CLAIM OBJECTION (.1); REVIEW REVISED COMVEST OBJECTION AND M. BALL DECLARATION (.3); CONFERENCE WITH A. GOLDSTEIN RE: SAME AND E-MAIL TO B. BUTLER RE: MINOR REVISIONS NEEDED (.2); REVIEW REVISED COMVEST PAPERS AND COORDINATE SERVICE AND FILING (.2); E-MAIL WITH B. BUTLER RE: PRO HAC VICE ORDERS AND AFFIDAVIT OF SERVICE OF SIMMS SIGAL PAPERS (.1)	1.10	462.00
AS	DETAIL REVIEW OF SIMMS SIGAL'S EXPERT REPORT TOGETHER WITH SUPPORTING DOCUMENTATION	3.50	1,925.00
AS	REVIEW LETTER FROM GREG FICKS TO COURT RE: DEBTOR REQUEST FOR SUMMARY JUDGMENT	0.40	220.00
AG	TELEPHONE CONFERENCE WITH MODANSKY (EXPERT WITNESS) RE: SIMMS SIGAL CLAIM AND ANALYSIS	0.30	157.50
AG	REVIEW EXPERT REPORT - SIMMS SIGAL; DISCUSSION WITH A. SPIZZ	1.50	787.50
AG	TELEPHONE CONFERENCE WITH CHAMBERS/COUNSEL FOR SIMMS SIGAL RE: 2/23 HEARING	0.30	157.50
AG	TELEPHONE CONFERENCE WITH G. SILBERT RE: CLAIMS TO BE OBJECTED	0.40	210.00
AG	TELEPHONE CONFERENCE WITH CHAMBERS RE: SIMMS SIGAL MOTION TO COMPEL DEPOSITION	0.20	105.00
AG	REVIEW CLAIMS TO BE OBJECTED - DISCUSSION WITH J. MAKOWER	1.10	577.50
AG	REVIEW OBJECTION TO CONVERT CLAIM RE: EXECUTE AND ARRANGE FOR FILING	0.80	420.00
02/23/2011 JLM	MEET WITH G. SILBERT TO DO CLAIM ANALYSIS (4.1); CONFERENCE WITH A. SPIZZ, A. GOLDSTEIN AND G. SILBERT RE: LETTER FROM HIRSH (.1); DRAFT LETTER TO BANK OF AMERICA'S COUNSEL RE: CLAIM NO. 180 (.4); DRAFT LETTER TO TO NATCO RE: SCHEDULED CLAIM (.3)	4.90	2,058.00

ROCK & REPUBLIC ENTERPRISES, INC.

RE: CLAIMS ADMINISTRATION & OBJECTIONS

Page: 9

March 16, 2011

CLIENT NO: 11931-0006M
STATEMENT NO: 210171

		TIME	
JLM	CONFERENCE WITH A. GOLDSTEIN RE: OMNIBUS OBJECTION TO LATE CLAIMS (.1); REVIEW OBJECTION AND CHECK SCHEDULES (.2); TELEPHONE CONFERENCE WITH J. RENERT RE: REVISING THE OBJECTION (.2)	0.50	210.00
AS	TELEPHONE CONFERENCE WITH DEBTOR'S EXPERT RE: REVIEW OF SIMMS SIGAL'S EXPERT REPORT	1.00	550.00
AS	TELEPHONE CONFERENCE AND E-MAIL WITH POTENTIAL EXPERT FOR USE IN SIMMS SIGAL OBJECTION TO CLAIM RE: SALES PROJECTION	1.00	550.00
AS	REVIEW UPDATED CLAIM ANALYSIS FOR POTENTIAL OBJECTIONS; CONFERENCE WITH GRAEME SILBERT	1.00	550.00
AG	REVIEW CLAIMS ANALYSIS (1.0); CONFERENCE WITH G. SILBERT RE: SAME	2.20	1,155.00
AG	TELEPHONE CONFERENCE WITH EXPERT RE: SIMMS SIGAL EXPERT REPORT; REVIEW REPORT	1.40	735.00
AG	TELEPHONE CONFERENCE WITH CO-COUNSEL RE: SPRING ST. DISCOVERY	0.50	262.50
AS	CONFERENCE WITH CFO RE: OBJECTION TO CLAIMS AND WINDOWN	2.00	1,100.00
02/24/2011			
JLM	CONFERENCE WITH G. SILBERT RE: NATCO AND REVISE LETTER TO NATCO AND E-MAILS WITH NATCO (.4); MEET WITH G. SILBERT TO CONTINUE CLAIM ANALYSIS (3.5); TELEPHONE CONFERENCE WITH C. MANDERSON RE: AMERICAN EXPRESS CLAIM (.2)	4.10	1,722.00
AS	E-MAIL WITH DEBTOR RE: SIMMS SIGAL SALE RECORDS	0.50	275.00
AS	TELEPHONE CONFERENCE WITH MODANSKY - EXPERT SIMMS LITIGATION RE: EXPERT'S REPORT	0.60	330.00
JLM	RE: SIMMS SIGAL - RESEARCH RE: LOST PROFITS ISSUE	0.40	168.00
02/25/2011			
JLM	REVIEW NOTES FROM MEETING WITH G. SILBERT		

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

ROCK & REPUBLIC ENTERPRISES, INC.

RE: CLAIMS ADMINISTRATION & OBJECTIONS

Page: 10

March 16, 2011

CLIENT NO: 11931-0006M
STATEMENT NO: 210171

		<u>TIME</u>	
	AND PREPARE MEMO RE: CLAIMS ANALYSIS (2.0); TELEPHONE CONFERENCE WITH C. MANDERSON RE: CERTAIN CLAIMS (.2); E-MAILS WITH G. SILBERT RE: VARIOUS CLAIMS (.2); DRAFT E-MAIL TO VIET DO RE: VARIOUS CLAIMS FOR HIM TO REVIEW (.4)	2.80	1,176.00
JLM	TELEPHONE CONFERENCE WITH G. LURIE RE: SETTING UP A MEETING RE: CLAIMS (.2); E-MAILS WITH G. LURIE, VIET DO, G. SILBERT AND C. MANDERSON RE: SAME (.1)	0.30	126.00
JLM	E-MAIL TO VICKEN F. RE: AMERICAN EXPRESS CLAIM	0.10	42.00
AG	REVIEW CLAIMS ANALYSIS	1.70	892.50
02/26/2011			
JLM	REVIEW NOTES FROM MEETING WITH G. SILBERT AND REVIEW AND REVISE CHART OF CLAIMS TO CONSIDER OBJECTING TO	2.00	840.00
JLM	RE: SIMMS SIGAL - REVIEW CASES RE: LOST PROFIT ISSUE	1.00	420.00
02/27/2011			
JLM	COMPLETE CHART OF CLAIMS TO CONSIDER OBJECTING TO AND E-MAIL SAME TO G. LURIE, G. SILBERT, VIET D. AND C. MANDERSON	0.50	210.00
JLM	RE: SIMMS SIGAL - ADDITIONAL RESEARCH RE: LOST PROFITS ISSUE	0.80	336.00
02/28/2011			
JLM	REVIEW NOTES AND DRAFT MEMO RE: CLAIMS WE DON'T NEED TO OBJECT TO, CLAIMS RESOLVED, CLAIMS FOR WHICH WE NEED TO AMEND SCHEDULES, ETC. (1.9); CONFERENCE CALL WITH A. GOLDSTEIN, G. SILBERT, G. LURIE AND C. MANDERSON RE: CHART OF CLAIMS THAT I E-MAILED TO THEM ON SUNDAY 2-27 (1.0); REVIEW BAR DATE NOTICE AND CONFERENCE WITH A. GOLDSTEIN RE: RELATED ISSUE (.2); REVIEW NOTES FROM TODAY'S CONFERENCE CALL AND UPDATE CHART SENT TO DEBTORS' REPRESENTATIVES ON SUNDAY (.5); E-MAILS TO G. SILBERT AND VIET RE: CERTAIN CLAIMS		

PLEASE NOTE THAT WE NOW ACCEPT CREDIT CARD PAYMENTS
IF YOU WOULD LIKE TO PAY BY MASTERCARD, VISA OR AMERICAN EXPRESS, PLEASE CONTACT
LAURIE NEWMAN AT EXTENSION 309 OR lnewman@tnsj-law.com

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

ROCK & REPUBLIC ENTERPRISES, INC.

RE: CLAIMS ADMINISTRATION & OBJECTIONS

Page: 11

March 16, 2011

CLIENT NO: 11931-0006M

STATEMENT NO: 210171

		<u>TIME</u>	
	DISCUSSED DURING CONFERENCE CALL (.2)	3.80	1,596.00
AS	SIMMS SIGAL - DOCUMENT REVIEW	2.00	1,100.00
AG	REVIEW CLAIMS; TELEPHONE CONFERENCE WITH CLIENTS RE: CLAIMS OBJECTION LOSSES	2.90	1,522.50
AG	REVIEW RESEARCH RE: CALCULATION OF NET PROFITS - SIMMS SIGAL	1.30	682.50
	TOTAL LEGAL SERVICES THIS MATTER	146.55	71,952.00
	TOTAL CURRENT WORK		71,952.00
	TOTAL THIS MATTER		<u>\$71,952.00</u>
	TOTAL DUE THIS MATTER		<u>\$71,952.00</u>

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

425 PARK AVENUE
NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

Page: 1

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

March 15, 2011
CLIENT NO: 11931-0008M
STATEMENT NO: 210165

ATTN: ARMANDO ARCE, JR.

RE: FEE APPLICATIONS

LEGAL SERVICES

		TIME	
02/07/2011			
JLM	E-MAIL TO A. SPIZZ RE: ARENT FOX FEE APPLICATION AND MOTION TO EXPAND MSM RETENTION (.1); PREPARE FILE FOR FEE APPLICATION HEARING ON 2/9 AND MOTION TO EXPAND MSM RETENTION (.2); CONFERENCE WITH A. SPIZZ RE: FEE APPLICATION HEARING AND E-MAIL TO J. RENERT RE: ARENT FOX REDUCED TIME (.2)	0.50	210.00
02/08/2011			
JLM	E-MAIL TO R. HIRSH RE: BLUESTAR FEES WRITTEN OFF; CONFERENCE WITH A. GOLDSTEIN RE: SAME (.1); PREPARE FOR FEE APPLICATION HEARING TOMORROW AND HEARING ON MOTION TO EXPAND SCOPE OF MSM RETENTION AND E-MAILS WITH C. MANDERSON RE: SAME (.4)	0.50	210.00
02/09/2011			
JLM	ATTEND HEARING ON SECOND INTERIM FEE APPLICATIONS (1.5); E-MAILS TO A. SPIZZ AND A. GOLDSTEIN RE: HEARINGS TODAY (.1); CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: SAME (.1)	1.70	714.00
02/16/2011			
AG	REVIEW TIME SHEETS FOR JAN.	1.10	577.50
	TOTAL LEGAL SERVICES THIS MATTER	3.80	1,711.50
	TOTAL CURRENT WORK		1,711.50
	TOTAL THIS MATTER		<u>\$1,711.50</u>
	TOTAL DUE THIS MATTER		<u>\$1,711.50</u>

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425 PARK AVENUE
NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

Page: 1
March 15, 2011
CLIENT NO: 11931-0009M
STATEMENT NO: 210166

ATTN: ARMANDO ARCE, JR.

RE: FEE/EMPLOYMENT OBJECTIONS

LEGAL SERVICES

	TIME	
02/02/2011		
AS E-MAILS U.S. TRUSTEE RE: AF FEE APPLICATION	0.30	165.00
02/16/2011		
AS TELEPHONE CONFERENCE WITH ATTORNEY FOR MOSS ADAM RE: FEE APPLICATION	0.30	165.00
02/22/2011		
AG REVIEW ARENT FOX AND FTI JAN. STATEMENTS	0.70	367.50
TOTAL LEGAL SERVICES THIS MATTER	1.30	697.50
TOTAL CURRENT WORK		697.50
TOTAL THIS MATTER		<u>\$697.50</u>
TOTAL DUE THIS MATTER		<u>\$697.50</u>

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

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NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
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ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
SILVER CITY CA 90232

Page: 1
March 15, 2011
CLIENT NO: 11931-0010M
STATEMENT NO: 210167

ATTN: ARMANDO ARCE, JR.

RE: PLAN & DISCLOSURE STATEMENT

LEGAL SERVICES

		TIME	
02/01/2011			
AS	TELEPHONE CONFERENCE WITH CLAIMS AGENT	0.50	275.00
JLM	E-MAIL TO A. SPIZZ RE: VOTING REPORT AND SUBORDINATED CLAIMS, ETC; REVIEW VOTING REPORT	0.50	210.00
JLM	REVIEW E-MAILS FROM J. RENERT AND DONLIN RE: VOTING ISSUES (.4); CONFERENCE CALL WITH COMMITTEE AND DONLIN RE: PLAN CLASS REPORT AND VOTING ISSUES (.3)	0.70	294.00
AS	E-MAILS WITH CLAIM AGENT AND CC COUNSEL RE: PLAIN VOTING CLAIMS REPORT	0.80	440.00
02/02/2011			
AS	REVIEW SOLICITATION PACKAGE FROM CLAIMS AGENT - DETAILED VOTING CLAIMS REPORT	1.00	550.00
JLM	REVIEW PLAN CLASS VOTING REPORT AND E-MAILS RE: SAME (.6); E-MAILS WITH A. GOLDSTEIN RE: SUBORDINATED CLAIMS (.1); REVIEW FINAL VOTING REPORT SUMMARY (.2); CONFERENCE WITH A. SPIZZ RE: ARENT FOX FEE APPLICATION AND R. MORRISSEY (.1)	1.00	420.00
JLM	REVIEW CONFIRMATION HEARING NOTICE	0.10	42.00
02/03/2011			
JLM	REVIEW PROPOSED SOLICITATION PACKAGES AND E-MAILS RE: SAME	0.30	126.00
02/04/2011			
JLM	PROFESSIONALS' CONFERENCE CALL (.5); TELEPHONE CONFERENCE WITH G. LURIE AND A. SPIZZ RE: ONE STOP, ETC. (.2); TELEPHONE CONFERENCE WITH COMMITTEE AND G. LURIE AND A. SPIZZ RE: D. CONN ISSUES AND SPRING STREET (.9)	1.60	672.00

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 2

March 15, 2011

CLIENT NO: 11931-0010M

STATEMENT NO: 210167

RE: PLAN & DISCLOSURE STATEMENT

		TIME	
AS	WEEKLY TELEPHONE CONFERENCE WITH COMMITTEE AND VF	0.50	275.00
02/07/2011			
AS	REVIEW Q & A FOR CLAIM AGENT	0.50	275.00
02/10/2011			
AG	REVIEW CLOSING CHECKLIST	0.50	262.50
02/15/2011			
JLM	TELEPHONE CONFERENCE WITH L. BUCHWALD RE: CASE INFORMATION AND LIQUIDATING TRUST	0.20	84.00
02/16/2011			
JLM	REVIEW PLAN PROVISIONS RE: LIQUIDATING TRUSTEE (.5); CONFERENCE WITH A. GOLDSTEIN RE: L. BUCHWALD (.); CONFERENCE WITH A. SPIZZ RE: L. BUCHWALD (.1)	0.50	210.00
02/17/2011			
JLM	CONFERENCE WITH A. GOLDSTEIN AND A. SPIZZ RE: MEMORANDUM OF LAW IN SUPPORT OF CONFIRMATION AND BOND ISSUE	0.10	42.00
JLM	REVIEW PRELIMINARY BALLOT TABULATION AND CONFERENCE WITH A. SPIZZ RE: SAME	0.10	42.00
JLM	REVIEW METROMEDIA AND RESEARCH FOR SUBSEQUENT CASES RE: NON-DEBTOR RELEASES	1.00	420.00
02/18/2011			
AS	REVIEW PROPOSED CONFIRMATION ORDER	1.20	660.00
02/22/2011			
AG	REVIEW AND REVISE PROPOSED CONFIRMATION ORDER	1.30	682.50
AS	TELEPHONE CONFERENCE WITH ATTORNEY FOR CC RE: TRUST AGREEMENT, ETC.	0.30	165.00
02/23/2011			
TSC	REVIEW TRUST AGREEMENT FOR ALEX, RESEARCH TREAS REGS AND REVIEW PROC RE: LIQUIDATING TRUSTS	1.30	513.50
AS	REVIEW TRUST AGREEMENT	1.50	825.00

ROCK & REPUBLIC ENTERPRISES, INC.

March 15, 2011

CLIENT NO: 11931-0010M

STATEMENT NO: 210167

RE: PLAN & DISCLOSURE STATEMENT

		TIME	
AG	START REVIEWING TRUST AGREEMENT	1.20	630.00
AS	TELEPHONE CONFERENCE WITH CHRIS MANDERSON AND BUTLER RE: LETTER FROM COMMITTEE, TRUST AGREEMENT AND NUMBERS	0.70	385.00

02/24/2011

AS	WEEKLY PROFESSIONAL TELEPHONE CONFERENCE RE: CONFIRMATION	0.30	165.00
AS	E-MAILS WITH DEBTOR'S COUNSEL AND FTI RE: CONFERENCE ON LIQUIDATION TRUST AGREEMENT	0.40	220.00
AS	MARK UP OF LIQUIDATION TRUST AGREEMENT	2.00	1,100.00
AG	REVIEW PLAN RE: LIQ. TRUST AGREEMENT	0.90	472.50
AG	REVIEW OF LIQ. TRUST AGREEMENT	2.10	1,102.50
JLM	CONFERENCE WITH A. GOLDSTEIN RE: LIQUIDATING TRUST AGREEMENT (.3); REVIEW LIQUIDATING TRUST AGREEMENT (.8)	1.10	462.00

02/25/2011

JLM	CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: ISSUES ON LIQUIDATING TRUST AGREEMENT (.3); ATTEND CONFERENCE CALL WITH MSM, VICKEN, M. BALL, A. SPIZZ AND A. GOLDSTEIN RE: ADVISORY BOARD AND RELATED ISSUES (1.0)	1.30	546.00
AG	REVIEW LIQUIDALY TRUST AGREEMENT AND PLAN	1.60	840.00
AG	CONFERENCE WITH A. SPIZZ - REVIEW LIQUIDATY TRUST AGREEMENT	2.00	1,050.00
AG	TELEPHONE CONFERENCE WITH COMMITTEE PROFESSIONALS RE: LIQUIDATY TRUST AGREEMENT	0.75	393.75
AS	TELEPHONE CONFERENCE WITH DEBTOR'S PROFESSIONAL TO DISCUSS OPEN ISSUES PENDING BEFORE CONFIRMATION	1.00	550.00
AS	CONFERENCE WITH A. GOLDSTEIN; REVIEW TRUST AGREEMENT FOR TELEPHONE CONFERENCE WITH COMMITTEE PROFESSIONALS	2.00	1,100.00
AS	TELEPHONE CONFERENCE WITH COMMITTEE		

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

ROCK & REPUBLIC ENTERPRISES, INC.

RE: PLAN & DISCLOSURE STATEMENT

Page: 4

March 15, 2011

CLIENT NO: 11931-0010M

STATEMENT NO: 210167

		TIME	
	PROFESSIONALS RE: LTA	0.75	412.50
JLM	REVIEW INTERIM TABULATION REPORT; E-MAILS WITH L. BUCHWALD AND A. SPIZZ AND A. GOLDSTEIN RE: LIQUIDATING TRUSTEE PROCESS	0.20	84.00
02/28/2011			
AS	TELEPHONE CONFERENCE WITH CREDITORS COMMITTEE PROFESSIONALS LIQUIDATION TRUST AGREEMENT	1.00	550.00
AS	REVIEW REVISED LTA	1.30	715.00
AS	REVIEW COMPENSATION OF LTA	0.80	440.00
AG	TELEPHONE CONFERENCE WITH COMMITTEE PROFESSIONALS RE: WIND DOWN ISSUES AND COMPANY OPERATIONS	0.70	367.50
AG	TELEPHONE CONFERENCE WITH VIET; TELEPHONE CONFERENCE WITH INSURANCE BROKER RE: EXISTING INSURANCE POLICIES	0.50	262.50
TSC	RESEARCH LIQUIDATING TRUSTS	<u>1.50</u>	<u>592.50</u>
	TOTAL LEGAL SERVICES THIS MATTER	39.60	19,926.25
	TOTAL CURRENT WORK		19,926.25
	TOTAL THIS MATTER		<u>\$19,926.25</u>
	TOTAL DUE THIS MATTER		<u>\$19,926.25</u>

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

425 PARK AVENUE
NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

Page: 1

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

March 15, 2011
CLIENT NO: 11931-0012M
STATEMENT NO: 210168

ATTN: ARMANDO ARCE, JR.

RE: LITIGATION

LEGAL SERVICES

		TIME	
02/01/2011	JLM	CONFERENCE WITH A. SPIZZ RE: CHANGE IN TIME OF CONFERENCE CALL TODAY ON SPRING STREET; COORDINATE WITH SHEREE NOBLES RE: CALLING COURT AND CALL; REVIEW E-MAILS RE: SAME	0.20 84.00
	JLM	QUICK REVIEW OF SPRING STREET BRIEF (.2); ATTEND TELEPHONIC CONFERENCE HELD BY JUDGE IN SPRING STREET MATTER (.3); CONFERENCE WITH A. SPIZZ AND SARAH GREENBERG RE: SAME (.2); TELEPHONE CONFERENCE WITH A. SPIZZ AND R. HIRSH RE: SAME (.2); CONFERENCE WITH A. SPIZZ AND SARAH GREENBERG RE: SAME (.2)	1.10 462.00
02/02/2011	JLM	REVIEW E-MAILS RE: SPRING STREET CONFERENCE TOMORROW	0.10 42.00
02/03/2011	JLM	TELEPHONE CONFERENCE WITH B. ARMSTRONG RE: SPRING STREET DECISION AND NEW PACIFIC LITIGATION VALUATION BY R. HIRSH AND STIPULATION WE ARE EXPECTING FROM W. WALKER (.2); CONFERENCE WITH A. SPIZZ RE: SAME (.1)	0.30 126.00
	JLM	TELEPHONE CONFERENCE CALL WITH SPRING STREET LANDLORD, A. SPIZZ AND J. RENERT RE: JUDGE'S DECISION ON 2/1 AND ITEMS WE CAN STIPULATE TO (1.0); CONFERENCE WITH A. SPIZZ RE: SAME (.2)	1.20 504.00
02/04/2011	JLM	TELEPHONE CONFERENCE WITH W. WALKER RE: NEW PACIFIC	0.20 84.00
02/07/2011	JLM	CONFERENCE WITH A. SPIZZ RE: SPRING STREET DECISION AND STATUS OF NEW PACIFIC AND STATUS OF SAMPLE SALE, ETC.	0.20 84.00

PLEASE NOTE THAT WE NOW ACCEPT CREDIT CARD PAYMENTS
IF YOU WOULD LIKE TO PAY BY MASTERCARD, VISA OR AMERICAN EXPRESS, PLEASE CONTACT
LAURIE NEWMAN AT EXTENSION 309 OR lnewman@tnsj-law.com

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 2

March 15, 2011

CLIENT NO: 11931-0012M

STATEMENT NO: 210168

RE: LITIGATION

TIME

JLM	REVIEW STIPULATION IN NEW PACIFIC DRAFTED BY W. WALKER (.3); CONFERENCE WITH A. GOLDSTEIN RE: SAME (.1); TELEPHONE CONFERENCE WITH A. GOLDSTEIN AND B. ARMSTRONG AND D. ALEXANDER RE: STATUS AND STIPULATION AND TRIAL EXHIBITS AND FINDINGS OF FACTS DUE ON 2/11 (.2)	0.60	252.00
JLM	CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: HANDLING FARMERS TRUST ISSUE, ETC. IN NEW PACIFIC FINDINGS	0.10	42.00
JLM	REVIEW E-MAIL FROM FICKS RE: DOING SPRING STREET LETTER TO COURT; CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: SAME	0.20	84.00
JLM	BEGIN TO REVIEW TRIAL TRANSCRIPT FROM NEW PACIFIC TRIAL TO PREPARE FINDINGS OF FACT AND CONCLUSIONS OF LAW	0.50	210.00
JLM	REVIEW LETTER BY SPRING STREET LANDLORD'S ATTORNEYS RE: CONTINUATION OF TRIAL AND REVIEW E-MAILS BETWEEN LANDLORD'S ATTORNEYS AND A. SPIZZ	0.10	42.00

02/08/2011

JLM	TELEPHONE CONFERENCE WITH A. GOLDSTEIN, B. ARMSTRONG AND D. ALEXANDER RE: TRIAL TRANSCRIPT AND PREPARING FINDINGS AND CONCLUSIONS (.3); E-MAILS TO D. ALEXANDER RE: DECLARATIONS WE NEED (.1); REVIEW TRIAL TRANSCRIPT AND EXHIBITS (1.5); BEGIN TO DRAFT PROPOSED FINDINGS AND CONCLUSIONS (1.2)	3.10	1,302.00
JLM	APPEARANCE AT PART OF CONFERENCE CALL RE: NEW PACIFIC (.2); CONFERENCE WITH A. GOLDSTEIN RE: SAME (.1)	0.30	126.00

02/09/2011

JLM	DRAFT PROPOSED FINDINGS OF FACT AND CONCLUSIONS OF LAW RE: NEW PACIFIC DAMAGES (6.5); TELEPHONE CONFERENCE WITH A. GOLDSTEIN AND B. BROWNSTEIN AND M. CRYAN RE: PROPOSED FINDINGS AND RENT COMMENCEMENT DATE (.3); E-MAILS TO BROWNSTEIN RE: CITING		
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ROCK & REPUBLIC ENTERPRISES, INC.

Page: 3

March 15, 2011

CLIENT NO: 11931-0012M

STATEMENT NO: 210168

RE: LITIGATION

TIME

FILED BRIEFS (.1); E-MAILS TO AND
TELEPHONE CONFERENCE WITH B. ARMSTRONG AND
D ALEXANDER RE: QUESTIONS ON CALIFORNIA LAW
RE: WHETHER THERE IS A DUTY TO MITIGATE, OR
A SECURITY DEPOSIT OR A LETTER OF CREDIT,
ETC. (.3)

7.20 3,024.00

JLM REVIEW STIPULATION WITH NEW PACIFIC AND
CONFERENCE WITH A. GOLDSTEIN RE: SAME (.4);
REVIEW E-MAIL FROM B. BROWNSTEIN RE:
STIPULATION WITH NEW PACIFIC AND REVIEW A.
GOLDSTEIN'S E-MAIL RESPONSE (.1)

0.50 210.00

02/10/2011

JLM CONTINUE TO DRAFT NEW PACIFIC PROPOSED
FINDINGS OF FACT AND CONCLUSIONS OF LAW;
SEND DRAFT OF FIRST 17 PAGES TO B.
ARMSTRONG AND D. ALEXANDER WITH QUESTIONS
AND COMMENTS

11.50 4,830.00

JLM CONFERENCE WITH A. GOLDSTEIN RE: NEW
PACIFIC STIPULATION (.1); TELEPHONE
CONFERENCE WITH A. GOLDSTEIN AND B.
BROWNSTEIN RE: SAME (.2); CONFERENCE WITH
A. GOLDSTEIN RE: SAME (.1); TELEPHONE
CONFERENCE WITH A. GOLDSTEIN AND W. WALKER
RE: SAME (.3); CONFERENCE WITH A. GOLDSTEIN
RE: SAME (.1)

0.80 336.00

02/11/2011

JLM REVIEW E-MAIL FROM D. ALEXANDER RE: HERD'S
TESTIMONY AND CONFERENCE WITH A. GOLDSTEIN
RE: SAME AND RE: RENTAL VALUE (.2);
CONFERENCE WITH A. SPIZZ RE: FARMERS TRUST
AND LEASE PROVISION RE: BURDEN OF PROOF
(.1); REVIEW A. GOLDSTEIN'S E-MAIL TO B.
ARMSTRONG AND D. ALEXANDER RE: PRESENT
VALUE; E-MAIL RESPONSE TO SAME (.4);
CONTINUE TO DRAFT AND REVIEW NEW PACIFIC
PROPOSED FINDINGS AND CONCLUSIONS (5.5);
E-MAILS AND TELEPHONE CONFERENCE WITH B.
ARMSTRONG AND D. ALEXANDER (.3); MEET WITH
A. GOLDSTEIN TO DO CALCULATIONS UNDER
SECTION 502(b)(6); CONFERENCE CALL WITH A.
GOLDSTEIN, B. ARMSTRONG AND D. ALEXANDER
RE: DRAFT JUST SENT (.2)

7.70 3,234.00

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 4

March 15, 2011

CLIENT NO: 11931-0012M

STATEMENT NO: 210168

RE: LITIGATION

		TIME	
	JLM TELEPHONE CONFERENCE CALL RE: NEW PACIFIC STIPULATION AND ABANDONING STIPULATION	0.40	168.00
02/12/2011	JLM PROOFREAD PROPOSED FINDINGS AND CONCLUSIONS AND E-MAILS TO D. ALEXANDER, B. ARMSTRONG AND A. GOLDSTEIN RE: REVISIONS NEEDED TO SAME (1.3); E-MAILS RE: SAME WITH A. GOLDSTEIN AND D. ALEXANDER (.1)	1.40	588.00
02/13/2011	JLM REVIEW E-MAILS RE: REVISED CALCULATIONS ON NEW PACIFIC	0.20	84.00
02/14/2011	JLM E-MAIL TO A. GOLDSTEIN AND D. ALEXANDER RE: STATUS OF PROPOSED FINDINGS AND CONCLUSIONS (.1); REVIEW COLEMAN FROST'S DRAFT OF FINDINGS AND CONCLUSIONS AND PROOFREAD REVISIONS MADE BY D. ALEXANDER THAT I REQUESTED THAT HE MAKE (1.3)	1.60	672.00
02/15/2011	JLM CONFERENCE WITH A. GOLDSTEIN RE: NEW PACIFIC BRIEFS	0.30	126.00
	JLM REVIEW PROPOSED FINDINGS SUBMITTED BY COMMITTEE (.7); REVIEW PROPOSED FINDINGS SUBMITTED BY NEW PACIFIC (1.0)	1.70	714.00
	JLM E-MAIL TO C. MANDERSON RE: COMVEST CLAIM OBJECTION; E-MAILS TO A. GOLDSTEIN AND A. SPIZZ RE: SAME	0.10	42.00
02/17/2011	JLM E-MAIL TO A. SPIZZ AND A. GOLDSTEIN RE: SPRING STREET AND MOVING FOR SUMMARY JUDGMENT (.1); CONFERENCE WITH A. SPIZZ RE: SAME (.1)	0.20	84.00
	JLM CONFERENCE WITH A. SPIZZ RE: DEBTORS' RETAINING SIMMS SIGAL, NEW PACIFIC AND SPRING STREET LITIGATIONS AND REVIEW PLAN RE: SAME AND CONFERENCE WITH A. SPIZZ RE: SAME	0.10	42.00

ROCK & REPUBLIC ENTERPRISES, INC.

Page: 5

March 15, 2011

CLIENT NO: 11931-0012M

STATEMENT NO: 210168

RE: LITIGATION

	TIME	
02/18/2011		
AS REVIEW RESPONSE TO SIMMS SIGAL MOTION TO COMPEL WAIVER OF CONFIDENTIALITY AGREEMENT	0.60	330.00
JLM REVIEW A. SPIZZ'S LETTER TO JUDGE RE: SPRING STREET	0.10	42.00
JLM RE: NEW PACIFIC - REVIEW RECENT CASE ON SECTION 502(b)(6) (.9); E-MAIL AND CONFERENCE WITH A. SPIZZ AND A. GOLDSTEIN RE: SAME (.2)	1.10	462.00
02/22/2011		
JLM REVIEW FICKS' LETTER TO JUDGE RE: DEBTORS' REQUEST FOR SUMMARY JUDGMENT HEARING AND CONFERENCE WITH A. GOLDSTEIN RE: SAME AND RE: EXPECTING DECISION IN NEW PACIFIC	0.20	84.00
02/28/2011		
JLM ADDITIONAL RESEARCH ON SIMMS SIGAL ISSUE RE: COMPUTATION OF LOST PROFITS (1.0); E-MAILS TO A. SPIZZ AND A. GOLDSTEIN RE: RESEARCH RESULTS (.4); ADDITIONAL RESEARCH ON LOST PROFITS UNDER SECOND CIRCUIT LAW (1.9)	3.30	1,386.00
TOTAL LEGAL SERVICES THIS MATTER	47.20	19,902.00
TOTAL CURRENT WORK		19,902.00
TOTAL THIS MATTER		<u>\$19,902.00</u>
TOTAL DUE THIS MATTER		<u>\$19,902.00</u>

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.

425 PARK AVENUE
NEW YORK, N.Y. 10022

TELEPHONE (212) 754-9400
FACSIMILE (212) 754-6262

Page: 1

ROCK & REPUBLIC ENTERPRISES, INC.
3523 EASTHAM DRIVE
CILVER CITY CA 90232

March 15, 2011
CLIENT NO: 11931-0013M
STATEMENT NO: 210169

ATTN: ARMANDO ARCE, JR.

RE: LEASES/EXECUTORY CONTRACTS

LEGAL SERVICES

		TIME	
02/01/2011			
AS	REVIEW ROBERTSON ST. TERMINATION AGREEMENT AND SEND COMMENTS TO CLIENT	1.00	550.00
02/02/2011			
AS	E-MAIL DEBTOR RE: REJECTION OF WYNN DISSOLUTION AGREEMENT	0.40	220.00
AS	TELEPHONE CONFERENCE WITH ATTORNEY FOR WYNN RE: REJECTION OF DISSOLUTION AGREEMENT AND EXTENSION OF LEASES	0.50	275.00
AS	REVIEW WYNN DISTRIBUTION AND LICENSE AGREEMENT	1.00	550.00
02/07/2011			
AS	E-MAILS WITH ATTORNEY FOR WYNN RE: EXTENSION UNTIL 7/31/11 TO CLOSE	0.40	220.00
02/08/2011			
AG	TELEPHONE CONFERENCE WITH IVAN GOLD, S. ROBERTSON AND LANDLORD; TELEPHONE CONFERENCE WITH CLIENT RE: SAME	0.70	367.50
02/10/2011			
AG	REVIEW LEASE TERMINATION AGREEMENT - S. ROBINSON LEASE	0.50	262.50
02/28/2011			
JLM	REVIEW E-MAILS BETWEEN DEBTORS AND COMMITTEE RE: LEASES, PLAN SUPPLEMENT, ETC.	0.20	84.00
AG	REVIEW LIST OF EXECUTORY CONTRACTS RE: REJECT?; DISCUSSION WITH VIET AND ARMANDO	0.80	420.00
	TOTAL LEGAL SERVICES THIS MATTER	5.50	2,949.00
	TOTAL CURRENT WORK		2,949.00
	TOTAL THIS MATTER		<u>\$2,949.00</u>
	TOTAL DUE THIS MATTER		<u>\$2,949.00</u>

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